

An aerial photograph of a multi-lane highway bridge crossing a large body of water. A boat is visible on the water, leaving a white wake. The surrounding landscape is lush with trees in vibrant autumn colors of yellow and orange. On the left, there are residential buildings with dark roofs. The overall scene is bright and clear, suggesting a clean and modern environment.

Gasum

CLEANER ENERGY

Session on “Untapping the full potential of renewable gas”
@ European Biogas Association e-Conference

TOWARDS FOSSIL FREE FUELS WITH BIOMETHANE AND AN INTEGRATED GAS INFRASTRUCTURE

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4.9.2020

Gasum

OUR PROMISE

- **We develop the Nordic energy market and its gas ecosystem**
- **We utilize our portfolio to serve our customer with responsible solutions**
- **We build a bridge towards a carbon neutral society**
- **We grow the biogas availability in the Nordic market**



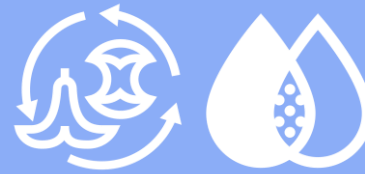
A RANGE OF PRODUCTS AND SERVICES TO OUR CUSTOMERS – WE HELP THEM REDUCE THEIR CARBON FOOTPRINT



**Natural gas (NG) &
Liquefied natural gas
(LNG)**



**Compressed (CBG) &
Liquefied (LBG)
biomethane**



**Circular economy
solutions**



Power

Energy market services



- Portfolio Management and Brokering Services
- Balance Services in the Wholesale Physical Electricity Market
- 24-h Control Room Services
- Marketing Analyses
- Reporting Services
- Guarantees of Origin Services for electricity and alternatives

Gasum in short (2019)

REVENUE
€1,128 million

OPERATING PROFIT
€141 million

BALANCE SHEET TOTAL
€1,648 million

INVESTMENTS
€124.4 million

EQUITY RATIO
44.7%



NATURAL GAS & LNG
30 TWh



BIOMETHANE
660 GWh
(60 M Nm³)



PERSONNEL
373



THE OWNERSHIP
100%
Finnish
State

OPERATING ENVIRONMENT IN THE NORDIC GAS ECOSYSTEM

- Fast actions are required to achieve environmental targets.
- Demand for low emission solutions is a new standard.
- Some incentives are already in place, right mechanism enables transition.
- Huge market potential with total energy consumption 750 TWh/a
 - Biomethane serve as an **enabler** for gas use growth

~**67** TWh/a
~**57** TWh/a
CO₂ reduction
-90% by 2035

~**140** TWh/a
~**86** TWh/a
CO₂ reduction
-70% by 2030

~**180** TWh/a
~**45** TWh/a
CO₂ reduction
-70% by 2030



Industry
~**390** TWh/a

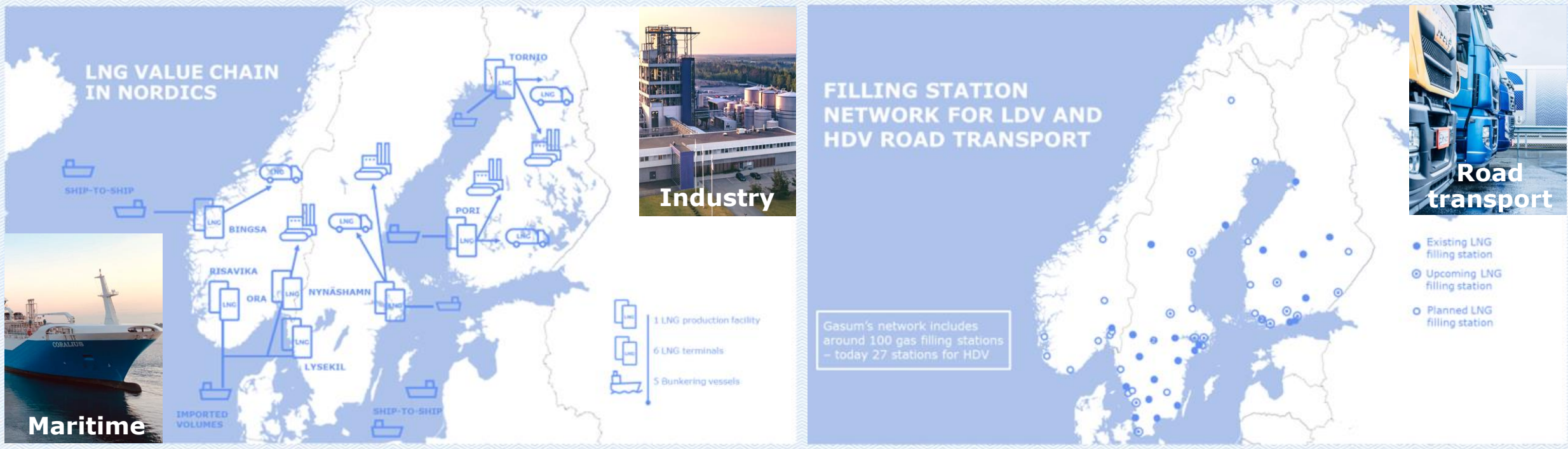


Road transport
~**190** TWh/a



Maritime
~**160** TWh/a

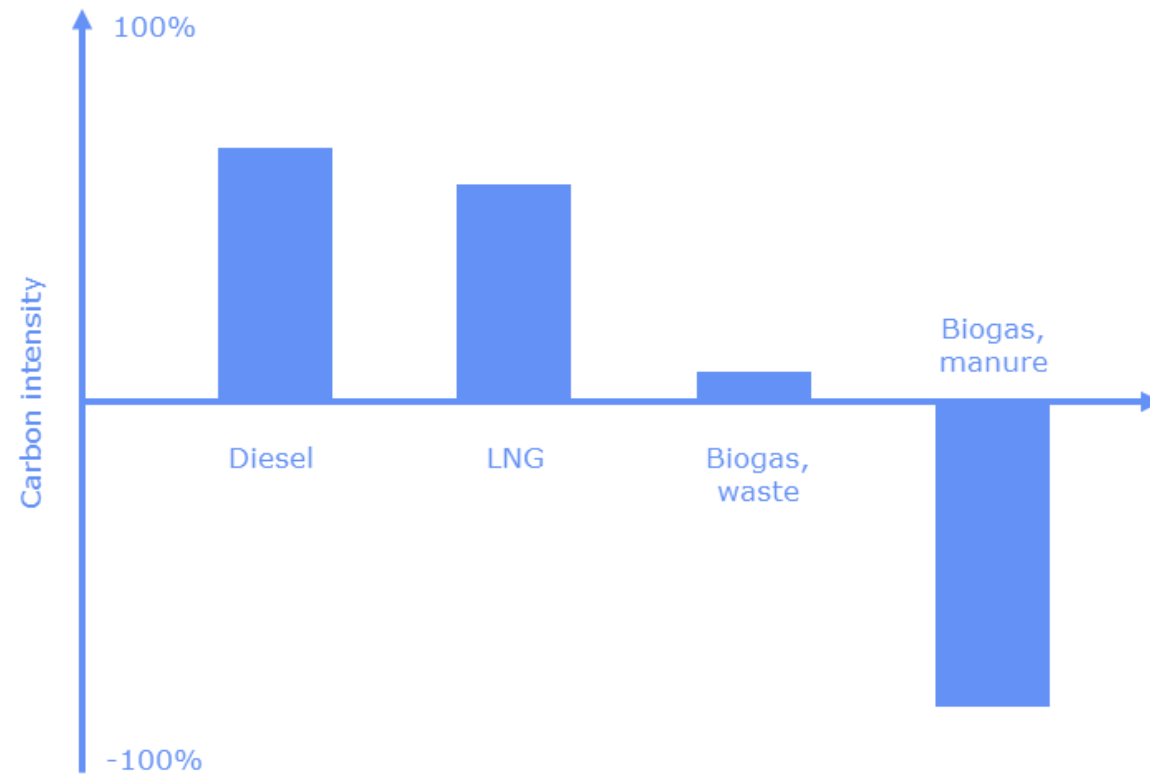
INFRASTRUCTURE TO SUPPORT GROWTH IN SELECTED SEGMENTS



- LNG infrastructure and availability will serve as a basis for the biomethane growth
- LDV and HDV filling station network expanding rapidly throughout Nordics
- Industry and Maritime sectors demanding credible biomethane available

UNIQUE OFFERING - EVEN MORE THAN 100% EMISSION REDUCTION

- Gas has been recognized in the current and future regulatory regimes, which support gas market's further development in the road transport sector. Especially the role of biogas is highlighted.
- Biomethane has the unique quality of providing even negative CO₂ emission reductions according to the regulatory regimes (REDII) in the road transport sector.



OUR PRODUCTION NETWORK TO SUPPORT BIOGAS AVAILABILITY



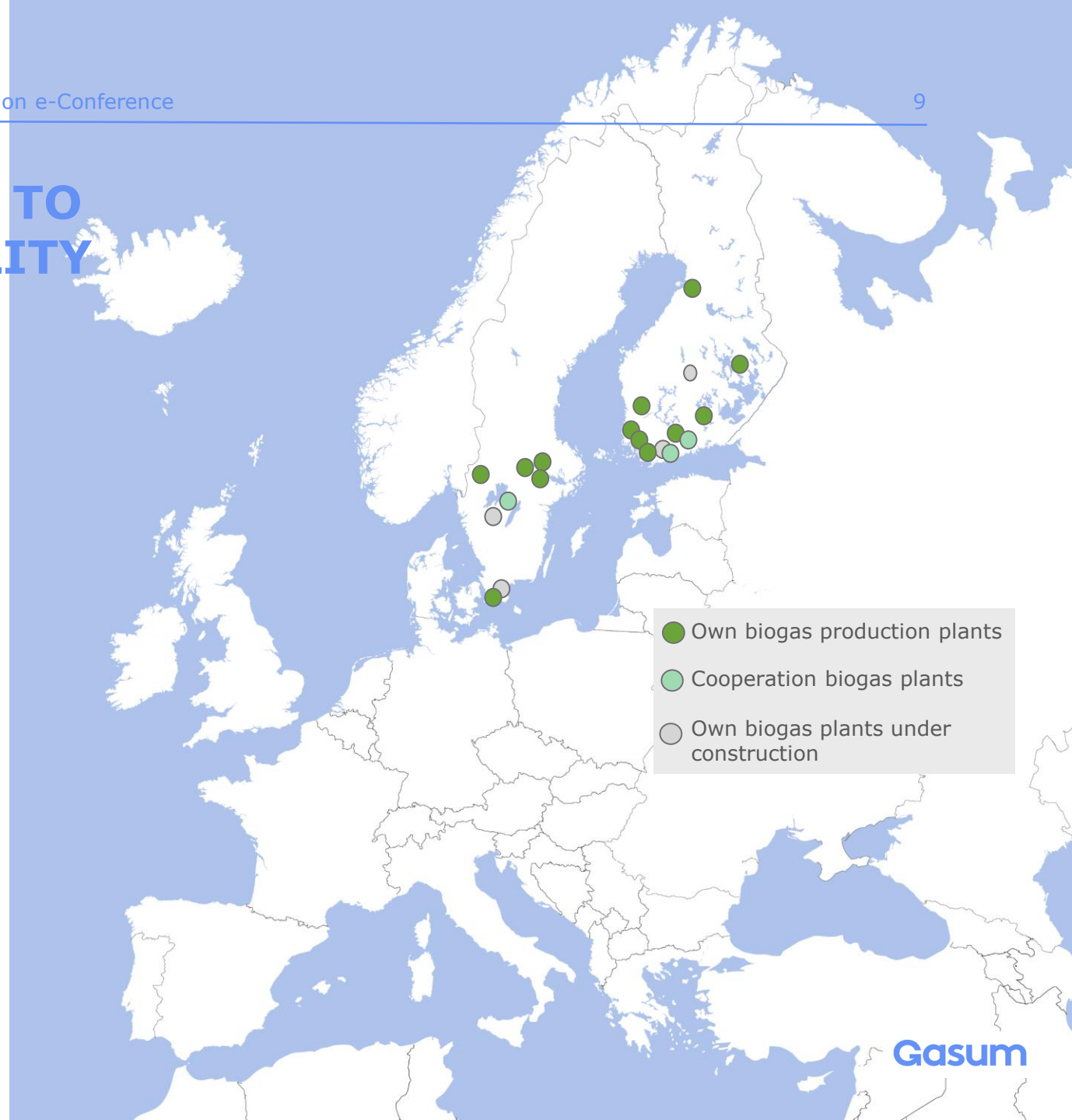
13 Biogas plants



3 Cooperation biogas plants



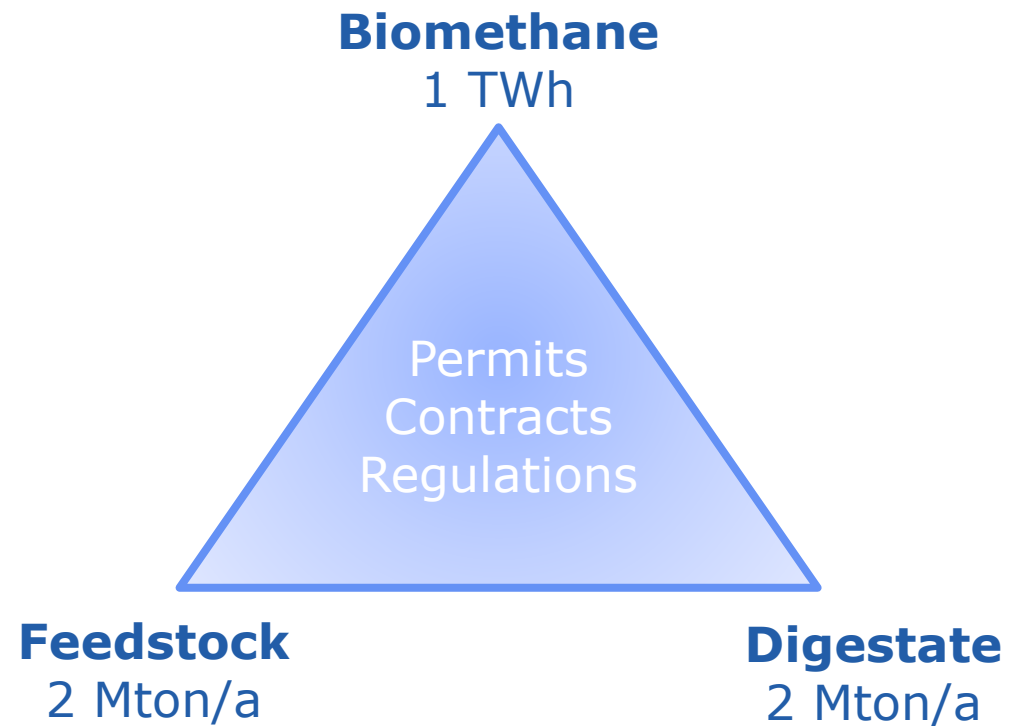
4 Biogas plants under construction



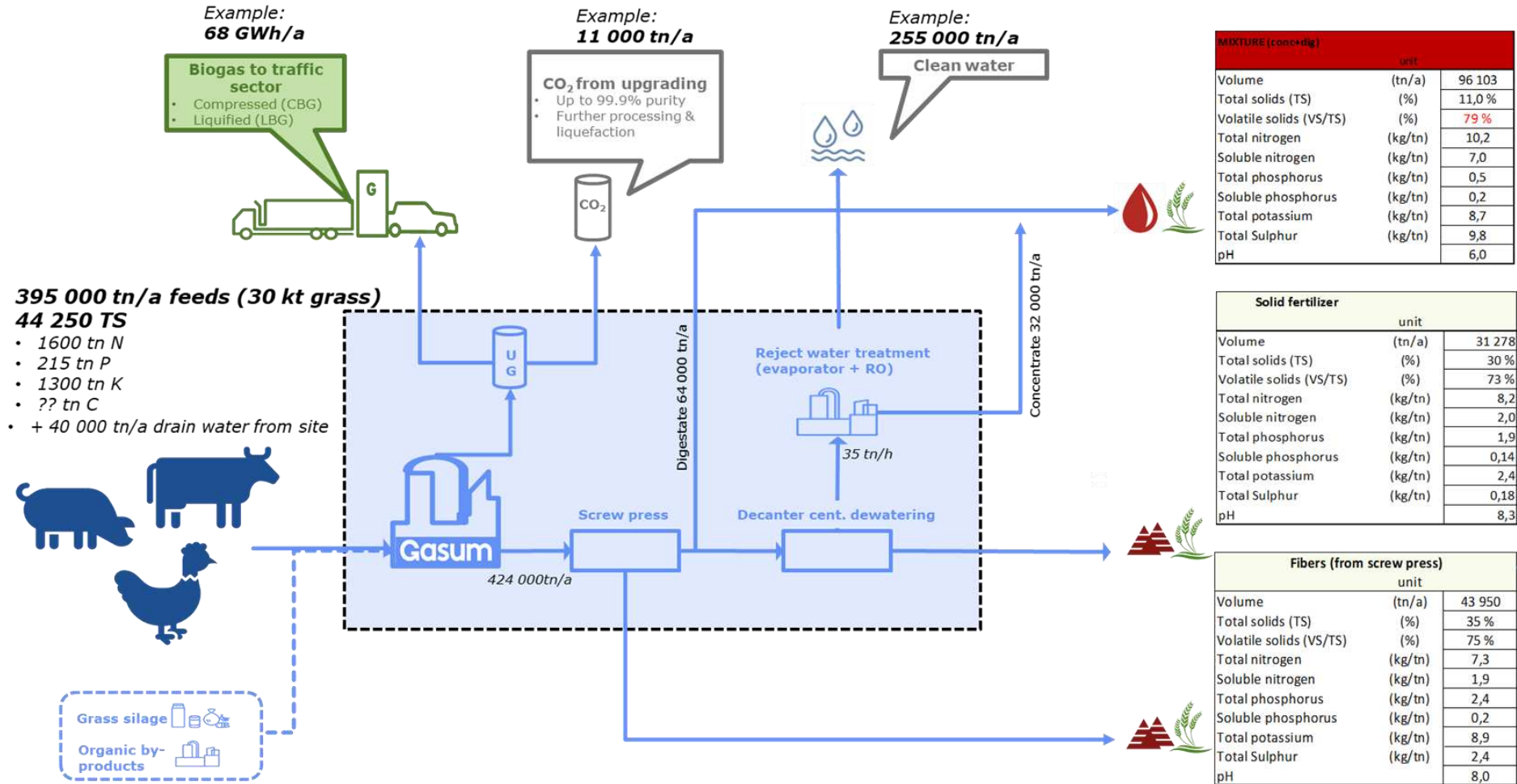
OUR OPERATING ENVIRONMENT – “THE BIOGAS REFINERY”

Optimize of our operations with certain feedstock types to maximize overall efficiency

1. Separated organic waste from MSW
→ Digestate to incineration
2. Traditional biowaste → Digestate as biofertilizer & refined nutrients for industry use
3. Agricultural crop and manure → Biofertilizer, ecologically certified



AGRO AND MANURE "REFINERY"



SUMMARY OF OUR GROWTH PILLARS

1. We continue to develop the gas infrastructure
 2. We continue to expand our own biomethane production
 3. We continue to access biomethane through partners
- Secure biomethane availability to our customers in a sustainable way



An aerial photograph of a rural landscape. In the foreground, a red tractor with a large red tank is driving on a dirt road, kicking up dust. To its left is a blue container with the word 'Gasum' written on it. The background features rolling green hills, a forest of tall trees, and a small white building. The sky is blue with some clouds.

Join the Cycle

Together with our partners we are responsibly making biogas available on an industrial level in Nordics.

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WE ♥ GAS